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DOCKET FILE COPY ORIGINAL

Before The FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

In re Applications of

READING BROADCASTING, INC.

For Renewal of License of Station WTVE(TV), Channel 51 Reading, Pennsylvania

and

ADAMS COMMUNICATIONS CORPORATION

For Construction Permit for a New Television Station to Operate on Channel 51, Reading, Pennsylvania

To: Magalie Roman Salas, Secretary for direction to
The Honorable Richard L. Sippel Administrative Law Judge

MM Docket No. 99-153

File No. BRC1-940407KF

JUL 23 1999
PEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

File No. BPCT-940630KG

SUPPLEMENT TO PRELIMINARY MOTION OF ADAMS COMMUNICATIONS CORPORATION

In support of the statement at page 6 of the Preliminary Motion filed yesterday, i.e., "Many of the RBI stockholders remained as such.", attached is a copy of information contained in Form 316 application BTC-910814KE. It is unclear if this application was ever consummated or was replaced by Form 315 BTC-911113KH attached as Appendix B to our Preliminary Motion. However, a comparison of the RBI stockholders both before and after the transactions in the attached Form 316 material with the list of transferees in the Form 315 application supports the accuracy of the quoted statement.

Respectfully submitted,

No. of Copies rec'd_l

Gene A. Bechtel

Harry F. Cole

Bechtel & Cole, Chartered Suite 250, 1901 L Street, N.W. Washington, D.C. 20036 Telephone 202-833-4190 Telecopier 202-833-3084

Counsel for Adams Communications Corporation

July 23, 1999

UNITED STATES OF AMERICA FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

File No.(s):

BTCCT-910814KE

Class of station(s):

TV

(ror authors only)		ATION(s) AUXILIARY STATION(s) (for assignments only)	
Licensee/Permittee: (for transfer only)	Reading Broad	dcasting, Inc. (as Debtor-in-Possession)	
is effected.		-	
of Control by		Reading Broadcasting, Inc.	
☐ CONSENT TO TRANSFER STOCK: Whereby		то	
		Debtor-in-Possession)	
M CONSENT TO TRAN	SFER CONTROL:	Reading Broadcasting, Inc. (as	
CONSENT TO ASSIG	NMENT:	FROM	

Under authority of the Communications Act of 1934, as amended, the consent of the Federal Communications Commission is hereby granted to the transaction indicated above.

The Commission's consent to the above is based on the representations made by the applicants that the statements contained in, or made in connection with, the application are true and that the undertakings of the parties upon which this transaction is authorized will be carried out in good faith.

The actual consummation of voluntary transactions shall be completed within 60 days from the date hereof, and notice in letter form thereof shall promptly be furnished the Commission by the buyer showing the date the acts necessary to effect the transaction were completed. Upon furnishing the Commission with such written notice, this transaction will be considered completed for all purposes related to the above described station(s).

FCC Form 323 (Ownership Report), must be filed within 30 days after consummation, by the licensee/permittee or assignee.

ADDITIONAL REQUIREMENTS FOR ASSIGNMENTS ONLY:

Upon consummation the assignor must deliver the permit/license, including any modifications thereof to the assignee.

It is hereby directed that, upon consummation, a copy of this consent be posted with the station authorization(s) as required by the Commission's Rules and Regulations.

The assignee is not authorized to construct nor operate said station(s) unless and until notification of consummation in letter form has been forwarded to the Commission.

Dated:

August 27, 1991

meh

Issued: 08-28-91

FEDERAL COMMUNICATIONS COMMISSION



FCC 732 March 1983



Approved by OMB 3060-0009 Expires 4/30/90

UNITED STATES OF AMERICA FEDERAL COMMUNICATIONS COMMISSION Washington, D. C. 20554

APPLICATION FOR CONSENT TO ASSIGNMENT OF RADIO BROADCAST STATION CONSTRUCTION PERHIT OR LICENSE OR TRANSFER OF CONTROL OF CORPORATION HOLDING RADIO BROADCAST STATION CONSTRUCTION PERMIT OR LICENSE

(Short Form)

APPLICANT SHOULD NOT USE THIS BOX

FILO NO. BICCT - 910314KE

1. Application for: (Check One)

Consent to Assignment

X Consent to Transfer of Control

2. Name and post office address of assignor (or transferor) Reading Broadcasting, Inc. (as Debtor-in-Possession) 1729 North 11th Street

Reading, PA 19604

3. Send notices and communications to the following-named person at the post office address indicated

See Item 15

4. Name and post office address of sasignee (or transferse) Reading Broadcasting, Inc. 1729 North 11th Street Reading, PA 19604

5. Name and post office address of licenses (or permittee) Reading Broadcasting, Inc. (as Debtor-in-Possession) 1729 North 11th Street Reading, PA 19604

6. Authorization which is proposed to be assigned or transferred:

Call letters Location

WIVE

Reading, PA

Class of station (AM-FM-TV)

File Number

TV BRCT-840402KT Authorizations of any Remote Pickup, STL, SCA, or other stations held by licenses (or permittee) which are to be assigned or transferred:

Call letters

See Exhibit 1

8. State file numbers of any other pending applications which involve the licenses (or permittee)

BRCT-890328KI

- 9. Attach as Exhibit No. a full narrative statement of the cir-partnership interests) both before and after the proposed assignment (or transfer). The name, residence, citizenship and office, if any, of each stockholder (or partner) should also be shown.
- 10.a. If the assignment (or transfer) is voluntary:
 - (I) Attach as Exhibit No. 3 _all contracts, agreements or understandings (the substance of oral agreements should be reduced to writing) by which the stock (or other interest) is transferred.
 - If the assignment (or trensfer is involuntary:
 - (1) In the case of benkruptcy, or legal disability of the assignor (or

the Will or Letters Testamentary and all pertinent court orders.

GENERAL INSTRUCTIONS

- A. This form is to be used when applying for authority for Assignment of a Radio Broadcast Station Construction Permit or License or for Consent to Transfer of Control of Corporation Holding Radio Broadcast Station Construction Permit or License where:

 1. There is an assignment from an individual or individuals (including
- partnerships) to a corporation owned and controlled by such indivi duals or partnerships without any substantial change in their relative
- 2. There is an assignment from a corporation to its individual stockholders without effecting any substantial change in the disposition of their interests.
- 3. There is an assignment or transfer by which certain stockholders
- retire, provided that the interest transferred is not a controlling one 4. There is a corporate reorganization which involves no substantial
- change in the beneficial ownership of the corporation.

 Where there is an assignment or transfer from a corporation to a wholly owned subsidiary thereof or vice versa, or where there is an assignment from a corporation to a corporation owned or controlled by the assignor stockholders without substantial change in their
- interests. 6. There is an assignment of less than a controlling interest in a
- partnership.
- 7. There is an involuntary transfer to an Executor, Administrator or other coun appointed officer caused by death or legal disability. (Note: This form does not cover assignments (or transfers) from the Executor, Administrator or other court appointed officers to the ulti-
- mate beneficiary.)
 The Commission reserves the right to require refiling of the applica tion on Forms 314 or 315 if in its judgement this form does not apply to the assignment or transfer when approval is sought.

C. Number exhibits serially in the space provided in the body of the for and list each exhibit in the space provided on the back of this sheet. Date each exhibit.

D. The names of the applicants shall be the exact corporate names, if corporations; if partnerships, the names of all partners and the names under which the partnerships do business; if unincorporated associations, the names of executive officers, their offices, and names of the

E. Information called for by this application which is already on file with the Commission need not be refiled in this application provided
(1) the information is now on file in another or FCC form filed by or on behalf of these applicants; (2) the information is identified fully reference to the file number (if any), the FCC form number, and the fli-ing date of the application or other form containing the information and the page or paragraph referred to and (3) after making the reference, the applicants state: "No change since date of filing." Any such reference will be considered to incorporate into this application all information, confidential or otherwise, contained in the application or other form referred to. The incorporated application or other form will there after in the application to the specific product of the second seco after, in its entirety, be open to the public.

F. This application shall be personally signed by the applicant, if the applicant is an individual; by one of the partners, if the applicant is a partnership; by an officer, if the applicant is a corporation; by a member partnership; by an officer, if the applicant is a corporation; by a memor who is an officer, if the applicant is an unincorporated association; or by the applicant's attorney in case of the applicant's physical disability or of his absence from the United States. The attorney shall, in the event he signs for the applicant, separately set forth the reason why the application is not signed by the applicant. In addition, if any matter is stated on the basis of the attorney's belief only (rather than his knowledge), he shall separately set forth his reasons for believing

his knowledge), he man separately expensely that such statements are true.
G. PREPARE AND FILE THREE COPIES OF THIS FORM AND ALL EXHIBITS WITH FEDERAL COMMUNICATIONS COMMISSION, WASHINGTON, D. C. 20554.

H. BE SURE ALL NECESSARY INFORMATION IS FURNISHED AND ALL PARAGRAPHS ARE FULLY ANSWERED. IF ANY PORTIONS OF THE APPLICATIONARE NOT APPLICABLE, SPECIFICALLY SO STATE. DEFECTIVE OR INCOMPLETE APPLICATIONS MAY BE RETURNED WITHOUT CONSIDERATION.

interes monete	11. Attach as Exhibit No e etatement showing the consideration or thing of value, if any, which is to be given for the stock or interest being assigned (or transferred). If the consideration is monetary, this statement should indicate exactly to whom it is being		achedules without substantial change?							
poid.	See	Exhibit	2		1 20 C 10 C	STOMING S	Percestage:	brenkdown in tem	an of twoen a	f area
12. Attach	as Exhibit No	· •	statement showing	sg other	en ou	ux of fine f	o be used (c	eskdown, a speci or commercial pro-	erems and a	t se to the
broado	sat <u>interests</u> o	of each new stoc	kholder or perme	•	*000	int of new o	r proposed	program policies.		
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EXHIBIT NO.	QUESTION NO. OF FORM	WHOM O	OFFICER OR E R (2) UNDER WHI F WAS PREPARE	OSE DIRECT	ION			OFFICIAL TITL	E	
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2	9,11,14		L. Parke				esider			
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FCC Form 316 June 1987

Approved by OMB 3060-0440 Expires 2/28/93

SECTION

FEDERAL COMMUNICATIONS COMMISSION

FEE PROCESSING FORM

		ECCIWETTON VAR 14 1931
ļ	FOR	- ODIO
	FOR FCC USE ONLY	
ļ	USE	
	ONLY	08-15-91 8350655 001

Please read instructions on back of this form before completing it. Section I MUST be completed. If you are applying for concurrent actions which require you to list more than one Fee Type Code, you must also complete Section II. This form must accompany all payments. Only one Fee Processing Form may be submitted per application or filing. Please type or print legibly. All required blocks must be completed or application/filing will be returned without action.

APPLICANT NAME (Last, 1115	APPLICANT NAME (Last, first, middle initial)			
Reading Broadca	asting, Inc. as De	btor-in-Possession		
		efer to Instruction (2) on reve	erse of form)	
c/o Paula G. F.	riedman, Esq. (App	olicant's Attorney)		
MAILING ADDRESS (Line 2)	(If required) (Maximum 35	characters)	-0:5	
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SECTION II	· ·	you are requesting concurrent	actions which result in a	
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APPLICATION FOR CONSENT TO TRANSFER OF CONTROL FCC FORM 316 ITEMS 9, 11, 14

EXHIBIT 2

The instant application requests consent to the pro forma transfer of control of Reading Broadcasting, Inc., as debtor-in-possession, licensee of WTVE(TV), Reading, Pennsylvania, to Reading Broadcasting, Inc. ("Reading"). 1986, three of Reading's creditors filed a petition with the United States District Court for the Eastern District of Pennsylvania seeking special relief under Chapter 11 of the Bankruptcy Code. Reading did not contest the petition, and the court placed Reading into reorganization as a debtor-inpossession, permitting Reading to remain in control and possession of its businesses throughout the reorganization. April 29, 1988, the Commission granted Reading's application for consent to the involuntary transfer of control of WTVE(TV) from Reading to Reading Broadcasting, Inc., as debtor-in-possession (FCC File No. BTCCT-880411KF). The change in the status of Reading to that of a debtor-in-possession resulted in no change in the ownership or control of Reading.

The stock of Reading prior to the transfer of control of WTVE to Reading Broadcasting, Inc., as debtor-in-possession, was held as follows:

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST DEFINITION TRANSFER OF Shares	OLUNTARY
Henry N. Aurandt, M.D. Helen K. Aurandt Wernersville, PA	USA President	18,000	36%
Robert A. Denby, M.D. West Lawn, PA	USA Vice President/ Treasurer	5,000	10%
Sergio Proserpi, M.D. Reading, PA	USA Vice President	2,000	4%
Jack A. Linton Nancy A. Linton Reading, PA	USA Secretary	1,000	2%
Irvin Cohen Reading, PA	USA	4,000	88
Roger N. Longenecker, M L. Carole Longenecker Leesport, PA	.D. USA	2,500	5%
Ralph H. Tietbohl, M.D. Sinking Spring, PA	USA	2,500	5%
Ted Verbinski, M.D. Patricia J. Verbinski Wyomissing, PA	USA	2,500	5%
Robert H. Clymer, M.D. Fay H. Clymer Wyomissing, PA	USA	2,000	4%
Larry A. Rotenberg, M.D Allison A. Rotenberg Wyomissing, PA	. USA	2,000	4%
David E. Mann, Sr. Barbara W. Mann West Lawn, PA	USA	1,500	3%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIF AND OFFICE HELD		INTEREST PRIOR TO INV TRANSFER OF Shares	OLUNTARY
Joanne V. Davis Wyomissing, PA	USA		1,500	3%
Albert R. Boscov Reading, PA	USA		1,000	2%
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA	USA		1,000	2%
Edward C. Fischer, M.D. Noni J. Fischer Reading, PA	USA		1,000	2%
Bernard R. Gerber Wyomissing, PA	USA		1,000	2%
Catherine Z. Morrow Sinking Spring, PA	USA		1,000	2%
Donald E. Stoudt, M.D. Mary Lu Stoudt	USA		500	1%
West Lawn, PA		TOTAL	50,000	100%

The stock of Reading Broadcasting, Inc., as debtor-in-possession, presently is held as follows:

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST	HELD
		Shares	*
Henry N. Aurandt, M.D. Helen K. Aurandt Wernersville, PA	USA Director	18,000	36%
Robert A. Denby, M.D. West Lawn, PA	USA	5,000	10%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST	HELD
		Shares	ફ
Sergio Proserpi, M.D. Penelope P. Proserpi Reading, PA	USA	2,000	4%
Jack A. Linton Nancy A. Linton Reading, PA	USA Secretary/ Director	1,000	2%
Irvin Cohen Reading, PA	USA	4,000	8%
Roger N. Longenecker, M L. Carole Longenecker Leesport, PA	.D. USA	2,500	5%
Ralph H. Tietbohl, M.D. Sinking Spring, PA	USA	2,500	5%
Ted Verbinski, M.D. Patricia J. Verbinski Wyomissing, PA	USA	2,500	5%
Robert H. Clymer, M.D. Fay H. Clymer Wyomissing, PA	USA Director	2,000	4%
Larry A. Rotenberg, M.D Allison A. Rotenberg Wyomissing, PA	. USA	2,000	4%
David E. Mann, Sr. Barbara W. Mann West Lawn, PA	USA	1,500	3%
Joanne V. Davis Wyomissing, PA	USA	1,500	3%
Albert R. Boscov Reading, PA	USA	1,000	2%
John R. Bower, Jr., M.D Jill L. Bower Wyomissing, PA	. USA	1,000	2%
Edward C. Fischer, M.D. Noni J. Fischer Reading, PA	USA Director	1,000	2%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE		INTEREST HELD	
	HELD		Shares	*
Bernard R. Gerber Wyomissing, PA	USA		1,000	2%
Catherine Z. Morrow Sinking Spring, PA	USA		1,000	2%
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA	USA		500	1%
Micheal Parker Enumclaw, WA	USA President/ Director		0	0%
		TOTAL	<u>50,000</u>	100%

If the foregoing application is granted, the stock of Reading will be held as follows:

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL Shares %
Henry N. Aurandt, M.D. Reading, PA	USA Director	74,678 18.71%
Robert A. Denby, M.D. West Lawn, PA	USA	19,922 4.99%
Sergio Proserpi, M.D. Reading, PA	USA	12,003 3.01%
Jack A. Linton Nancy A. Linton Reading, PA	USA Secretary/ Director	3,424 .86%
Irvin Cohen Reading, PA	USA	12,067 3.02%
Roger N. Longenecker, M L. Carole Longenecker Leesport, PA	.D. USA	15,413 3.86%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL Shares
Ralph H. Tietbohl, M.D. West Lawn, PA	USA	14,683 3.68%
Patricia J. Verbinski Wyomissing, PA	USA	16,045 4.02%
Robert H. Clymer, M.D. Wyomissing, PA	USA Director	5,943 1.49%
Larry A. Rotenberg, M.D. Allison A. Rotenberg Wyomissing, PA	USA	5,038 1.26%
David E. Mann, Sr. Barbara W. Mann West Lawn, PA	USA	9,977 2.50%
Joanne V. Davis Wyomissing, PA	USA	3,507 .88%
Albert R. Boscov Reading, PA	USA	3,243 .81%
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA	USA	8,014 2.01%
Edward C. Fischer, M.D. Reading, PA	USA Director	12,121 3.04%
Bernard R. Gerber Wyomissing, PA	USA	3,424 .86%
Catherine Z. Morrow Shillington, PA	USA	5,333 1.34%
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA	USA	1,350 .34%
David L. Hyman Reading, PA	USA	2,071 .52%
Meyer Weiner Wyomissing Hills, PA	USA	3,618 .91%
George Pavloff La Canada Flintridge, CA	USA A	6,812 1.71%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL Shares
Ben F. Bowers Royersford, PA	USA	6,335 1.59%
Harvey L. Massey Longwood, FL	USA	4,905 1.23%
Al W. Busby Atlanta, GA	USA	2,725 .68%
Fred Hollingsworth St. John, WA	USA	2,725 .68%
Carol Anne Kasko Lititz, PA	USA	2,725 .68%
Ethlyn Muir Sequim, WA	USA	2,725 .68%
Hugh Morris Port Angeles, WA	USA	2,725 .68%
Paul Pavloff Atlanta, GA	USA	2,725 .68%
Harry Brueckman Jenkintown, PA	USA	1,362 .34%
John H. Gallen Reading, PA	USA	1,362 .34%
Helen Kirkpatrick Hershey, PA	USA	1,362 .34%
Barbara MacCallum Wyomissing, PA	USA	1,362 .34%
Martin Muir Sequim, WA	USA	1,362 .34%
Mark Norris George, WA	USA	1,362 .34%
Richard M. Palmer, Jr. Reading, PA	USA	1,362 .34%
Stella Pavloff-Bull Woodland Hills, CA	USA	1,362 .34%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO AFTER VOL TRANSFER OF Shares	UNTARY
Andolpho E. Rodrig West Reading, PA	uez USA	1,362	.34%
Martin Wohlbruck Wyomissing Hills,	USA PA	1,362	.34%
Dolores Gallen Reading, PA	USA	681	.17%
Micheal Parker Enumclaw, WA	USA President/ Director	0	0%
Partel, Inc. Enumclaw, WA	Washington Corporation	118,467	29.69% ¹
	TOTAL	399,044	100%

A grant of the foregoing application to transfer control of WTVE from Reading Broadcasting, Inc., as debtor-in-possession, back to Reading will not result in a change in control or a substantial change in ownership of the corporation.

As the following chart demonstrates, a comparison of the stock interests held by Reading's stockholders prior to the involuntary transfer of control to the proposed new stock ownership of Reading, shows that the stockholders of Reading prior to bankruptcy will continue to own more than 50 percent (50%) of Reading's stock after the grant of the present application. Therefore, the same individuals who exercised

Meridian Bank holds an option, which it may exercise at will, to purchase 24,941 shares of Reading's stock from Partel, Inc. for one dollar (\$1).

control of Reading prior to bankruptcy will control Reading following the grant of the instant application.

NAME OF STOCKHOLDER		ST HELD AFTER TRANSFER
Henry N. Aurandt, M.D.	36%	18.71%
Robert A. Denby, M.D.	10%	4.99%
Sergio Proserpi, M.D.	4%	3.01%
Jack A. Linton Nancy A. Linton	2%	.86%
Irvin Cohen	8%	3.02%
Roger N. Longenecker, M. L. Carole Longenecker	D. 5%	3.86%
Ralph H. Tietbohl, M.D.	5%	3.68%
Patricia J. Verbinski	5%	4.02%
Robert H. Clymer, M.D.	4%	1.49%
Larry A. Rotenberg, M.D. Allison A. Rotenberg	4%	1.26%
David E. Mann, Sr. Barbara W. Mann	3%	2.50%
Joanne V. Davis	3%	.88%
Albert R. Boscov	2%	.81%
John R. Bower, Jr., M.D. Jill L. Bower	2%	2.01%
Edward C. Fischer, M.D.	2%	3.04%
Bernard R. Gerber	2%	.86%
Catherine Z. Morrow	2%	1.34%
Donald E. Stoudt, M.D. Mary Lu Stoudt	1%	.34%
тот	'Al <u>100%</u>	<u>56.68%</u>

APPLICATION FOR CONSENT TO TRANSFER OF CONTROL FCC FORM 316 ITEM 10

EXHIBIT 3

CERTIFICATE OF SERVICE

I certify that I have this 23nd day of July 1999 caused copies of the foregoing SUPPLEMENT TO PRELIMINARY MOTION OF ADAMS COMMUNICATIONS CORPORATION to be hand delivered to the offices of the following:

The Hon. Richard L. Sippel Administrative Law Judge Federal Communications Commission 445 12th Street, S.W. Washington, D.C. 20554

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Mass Media Bureau
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

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